

All corrections to notes on this calendar should be filed no later than noon on 05/12/08. Document filed after this time may not be reviewed prior to hearing and could result in a continuance of your case. The update to these notes will be posted in the late afternoon of the following day.

Proposed Local Rules have been posted and can be viewed by visiting
<http://www.sbcounty.gov/courts/pdfs/misc/proposedrules.pdf>

The court welcomes your comments on these proposed rules. Please send them via E-mail to dmeyers@courts.sbcounty.gov or mail them to San Bernardino County Superior Court, 303 West Third Street, Mail Stop 240, San Bernardino, CA 92415. Comments are due by May 12, 2008. If sending comments close to the end of the comment period, please email only.

The Probate Examiners can be reached at ProbateNotes@courts.sbcounty.gov. Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. PLEASE DO NOT SEND EMAILS TO STATE THAT DOCUMENTS HAVE BEEN FILED, TO REQUEST A CONFIRMATION OF WHETHER DOCUMENTS HAVE BEEN RECEIVED, OR TO REQUEST THE CLEARING OF NOTES. No legal or procedural advice may be given.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 05/19/08 TIME: 9:00 DEPT: S4P

CASE #: GARSS700209

CASE NAME: MTR RE VANESSA J & JESSE J GONZALES

HEARING:
Petition for Termination of Guardianship

COUNSEL:
AMANDA K ALBRECHT (GP)...PRO/PER
VANESSA J GONZALES (MIN)...
JESSE J GONZALES (MIN)...
SELINA HOLDEN (MOT)...PRO/PER

GENERAL INFORMATION

Continued from 12/24/07, 2/25/08 and 04/21/08 for Court Investigator's report.

THIS CASE IS SET FOR HEARING ON
Petition for termination of guardianship.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Guardianship of person only granted to non-relative 10/9/07, minors then 12 and 8.
2. Mother now petitions for guardianship on basis she was incarcerated but now wants minors back.
3. No notice filed. Need notice of hearing and proof of mailed service for guardian, minor 12+, father, MGM, PGF.
4. **Need Court Investigator's report.**

RECOMMENDATION

Need notice and CI report.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 05/19/08 TIME: 9:00 DEPT: S4P

CASE #: GARSS700271

CASE NAME: MATTER RE GARRETT PAUL GONZALEZ

HEARING:

Hearing re: Inventory and appraisal

COUNSEL:

ALICE VICTORIA TUTTLE-GRIFFIN (GP)...PRO/PER
GARRETT PAUL GONZALEZ (MIN)...

GENERAL INFORMATION

Letters issued person and estate on 01/14/08. Proof of blocked account filed on 03/03/08.

THIS CASE IS SET FOR HEARING ON Inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. No Inventory and appraisal filed. Need same
2. It appears that the blocked account is over F.D.I.C. limits. Does court wish to set OSC re status of funds held? JTD

RECOMMENDATION

When an inventory and appraisal is not filed as ordered, the court may set a hearing in accord with 2614.5

(cbr)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 05/19/08 TIME: 9:00 DEPT: S4P

CASE #: GARSS800062

CASE NAME: MTR RE MARINA LYNN LANEE WILSON JAMES

HEARING:
Petition for Termination of Guardianship

COUNSEL:
LISA J RANDER (GP)...PRO/PER
MARINA LYNN LANEE WILSON JAMES(MIN)...

GENERAL INFORMATION
Lisa Rander appointed guardian on 04/07/08.

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by mother, minor Marina 14.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Petitioner alleges that she was never served and had no knowledge of the guardianship.
2. Need notice of hearing and proof of mailed service for Lisa Rander, guardian, and sibling Bryan Randar.

RECOMMENDATION
Need notice.

(cbr)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 05/19/08 TIME: 9:00 DEPT: S4P

CASE #: GARSS800082

CASE NAME: MTR RE ETHAN STEPHEN LESS AGBARA

HEARING:
Petition for Appointment of Guardian

COUNSEL:
RACHAEL G HAINES (GP)...PRO/PER
ETHAN STEPHEN LESS AGBARA (MIN)...

GENERAL INFORMATION

Temporary orders denied on 3/19/08 – no emergency

Continued from 4/14/08 to clear calendar notes.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by
maternal aunt, minor 2 ½ months.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

1. Mother signed consent and waiver.
2. Need to file proof of personal service on father or due diligence declaration.
3. Need to file proof of mailed service on PGPs and MGF or due diligence declaration(s).

RECOMMENDATION

Need notice and then court's discretion.

(/cbr)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 05/19/08 TIME: 9:00 DEPT: S4P

CASE #: GARSS800091

CASE NAME: IN THE MATTER RE: VENICE MONIQUE GUIZAR ET AL

HEARING:
Petition for Appointment of Guardian

COUNSEL:
REINALDO GUIZAR (GP)...PRO/PER
NELLIE A GUIZAR (GP)...PRO/PER
VENICE MONIQUE GUIZAR (MIN)...
STEPHAN MICHAEL GUIZAR (MIN)...

GENERAL INFORMATION

Continued from 04/14/08. Father no longer consents to guardianship. Parents to file formal objections. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only by PGPs, minors Venice 3 and Stephan 8.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Person only, no bond.
2. Father, Michael Guizar, no longer consents. However, no written objections are filed.
3. Need notice of hearing and proof of personal service for mother.
4. Need notice of hearing and proof of mailed service for sibling Matthew.
5. Court may wish to refer matter to Court Investigator for investigation and report.

RECOMMENDATION

Need notice, father's written objections and Court may wish to refer matter to Court Investigator for investigation and report.

(/cbr)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 05/19/08 TIME: 9:00 DEPT: S4P

CASE #: GARSS800122

CASE NAME: IN THE MATTER RE DEVINA MARIE ABERCROMBE

HEARING:

Petition for Appointment of Guardian

COUNSEL:

ERIC WILLIAMS (PET)...PRO/PER
DEVINA MARIE ABERCROMBE (MIN)...

GENERAL INFORMATION

Temporary orders denied on 04/17/08, no emergency.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian person only,
by Eric Williams, non-relative, minor Devina 3.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Petitioner is non-relative, need DCS report.
2. Need notice of hearing and proof of personal service on mother, Cherie Abercrombe, and father, unknown. Guardian to obtain minor's birth certificate
3. Need notice of hearing and proof of mailed service on DCS, MGPs and PGPs, unknown.

RECOMMENDATION

Need notice and DCS report.

(cbr)

Superior Court of Calif, County of San Bernardino

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San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 05/19/08 TIME: 9:00 DEPT: S4P

CASE #: SG SS03520

CASE NAME: MTR RE JAMIL E ARREY

HEARING:

Petition for Termination of Guardianship

LINDA TYREE	COUNSEL:
JAMIL E ARREY	(GP)...PRO/PER
	(MIN)...

GENERAL INFORMATION

Linda Tyree appointed guardian of Jamil Arrey, person only, on 05/24/02.

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by Rochelle Herron, mother; minor Jamil 13.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Petitioner alleges minor has been living with his father, Steven Arrey, since 2006 and previously with Mother, Rochelle Herron, from 2005-2006. Court may wish to inquire about circumstances as to why minor was released to parent without prior court approval.
2. Need notice of hearing and proof of service on Guardian Linda Tyree, father Steven Arrey, and MGPs.

RECOMMENDATION

Need notice.

(cbr)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 05/19/08 TIME: 9:00 DEPT: S4P

CASE #: SG SS04091

CASE NAME: MTR RE MARIAH KERI ORTIZ ET AL

HEARING:

Petition for Appointment of Guardian

COUNSEL:

ISABEL ORTIZ	(GP)...PRO/PER
MARIAH KERI ORTIZ	(MIN)...
RONNIE ORTIZ	(MIN)...
ANGEL CARRILLO	(SG)...PRO/PER
MARTINA CARRILLO	(SG)...PRO/PER

GENERAL INFORMATION

On 4/14/08, the court granted guardian's petition to terminate guardianship as to minor, Ronnie, only.

Continued from 04/21/08 at request of DCS. Temporary orders granted for minor Ronnie Ortiz, Jr. on 04/23/08.

THIS CASE IS SET FOR HEARING ON Petition for (Successor) Guardianship, person only, by non-relatives, Angel & Martina Carrillo, of minor, Ronnie, only-14 yrs. Old

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

1. Father is deceased.
2. Minor has signed waiver and consent. Minor is currently residing with petitioners per the UCCJEA Declaration.
3. Need to file proof of personal service on mother or due diligence declaration.
4. Need to file proof of mailed service to DCS, PGPs, MGPs and siblings 12 years and older or due diligence declaration(s).
5. Need DCS report as petitioners are non-relatives. **DCS requests a continuance to 5/19/08 to complete investigation and report.**

RECOMMENDATION

Need notice and DCS report.

(/cbr)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 05/19/08 TIME: 9:00 DEPT: S4P

CASE #: SG SS04412

CASE NAME: MTR OF MICHAEL ISRAEL BOLTON

HEARING:

VERIFIED SECOND ACCT Account and Report of CARELIZE CARRINGTON
and Petition for allowance of fees filed.

COUNSEL:

CARELIZE CARRINGTON (GP)...PRO/PER
MICHAEL ISRAEL BOLTON (MIN)...
NETTIE CARRINGTON (GP)...PRO/PER

No file available for review

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 05/19/08 TIME: 9:00 DEPT: S4P

CASE #: SG SS04981

SEE PAGE #11 ALSO

CASE NAME: MTTR OF OSCAR PINEDO ET AL

HEARING:
Petition for Termination of Guardianship

COUNSEL:
BARBARA J GREGORY (GP)...PRO/PER
ALLEN D GREGORY (GP)...PRO/PER
OSCAR PINEDO (MIN)...
ALYSSA PINEDO (MIN)...

GENERAL INFORMATION

Barbara J Gregory and Allen D Gregory appointed guardian on 08/22/05, person only.

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by Guardians, minors Oscar 7 and Alyssa 6.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Petitioners state that they want to relocate to Arkansas. Petitioners allege that the mother also lives in Arkansas and would be beneficial for the minors.
2. Need notice of hearing and proof of service for mother, Lonisa Vidana; father, Oscar Pinedo; MGPs and PGPs.

RECOMMENDATION

Need notice. Court may wish to require proof of Arkansas guardianship prior to termination.

(cbr)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 05/19/08 TIME: 9:00 DEPT: S4P

CASE #: SG SS04981

SEE PAGE #10 ALSO

CASE NAME: MTTR OF OSCAR PINEDO ET AL

HEARING:

Petition for FIXING RESIDENCE OUTSIDE THE STATE OF CALIFORNIA *

COUNSEL:

BARBARA J GREGORY	(GP)...PRO/PER
ALLEN D GREGORY	(GP)...PRO/PER
OSCAR PINEDO	(MIN)...
ALYSSA PINEDO	(MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition to fix residence outside of State

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Petitioners state that they want to relocate to Arkansas. Petitioners allege that the mother also lives in Arkansas and would be beneficial for the minors.
2. Need notice of hearing and proof of service for mother, Lonisa Vidana; father, Oscar Pinedo; MGPs and PGPs.

RECOMMENDATION

Need notice and then court's discretion.

(cbr)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 05/19/08 TIME: 9:00 DEPT: S4P

CASE #: SG SS05127

CASE NAME: MTR OF ELEXIS I FORT ET AL

HEARING:
Petition for VISITATION *

	COUNSEL:
KATHY L ROBBINS	(GP)...PRO/PER
ELEXIS I FORT	(MIN)...
FRANKLIN D FORT JR	(MIN)...
KERWIN L FORT	(MIN)...
LETICIA MCCOY	(MOT)...

GENERAL INFORMATION

Kathy L. Robbins appointed Guardian of minor on 10/20/05.

Continued from 04/14/08 to address calendar notes. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for Visitation by mother, minors Elexis-7, Franklin-5 and Kerwin-4.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Petitioner/mother requests visitation with minors
2. Need notice of hearing and proof of service for mother, father, PGM/guardian, MGF.

RECOMMENDATION

Need notice.

(cbr)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 05/19/08 TIME: 9:00 DEPT: S4P

CASE #: SG SS05202

CASE NAME: MTR OF BRYJON VANN ET AL

HEARING:
Petition for Termination of Guardianship

COUNSEL:
KAREN ANDERSON-VANN (GP)...PRO/PER
BRYJON VANN (MIN)...
LABAN VANN (MIN)...
TRISHA SCOTT (MOT)...PRO/PER

GENERAL INFORMATION

Letters of guardianship, person only, issued on 08-21-06.

Continued from 03/10/08 and 4/8/08. On 3/10/08, Court ordered minors to be returned to the Guardian. Referred to Court Investigator for investigation and report. No appearance on 4/8/08.

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by mother, person only, minors ages Bryjon-17 and Laban-15.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

- 1 Guardian has released guardianship of minors to their mother as of 03-03-08.
- 2 Need Notice of Hearing and proof of service on minors, father, MGPs, PGPs and any siblings 12 +.
- 3 Need Court Investigator report.

RECOMMENDATION

Need notice and Court Investigator report..

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 05/19/08 TIME: 9:00 DEPT: S4P

CASE #: SG SS05791

SEE PAGE #15 ALSO

CASE NAME: MTR OF JAMES COURTNEY MARTINEZ

HEARING:
Petition for Termination of Guardianship

COUNSEL:
HENRY MARTINEZ (GP)...PRO/PER
OLIVIA I MARTINEZ (GP)...PRO/PER
JAMES COURTNEY MARTINEZ (MIN)...

No file available for review

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 05/19/08 TIME: 9:00 DEPT: S4P

CASE #: SG SS05791

SEE PAGE #14 ALSO

CASE NAME: MTR OF JAMES COURTNEY MARTINEZ

HEARING:
Pre-Trial Hearing Set.

COUNSEL:
HENRY MARTINEZ (GP)...PRO/PER
OLIVIA I MARTINEZ (GP)...PRO/PER
JAMES COURTNEY MARTINEZ (MIN)...

No file available for review.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

DATE: 05/19/08 TIME: 1:30 DEPT: S8P

CASE #: GARSS800007

CASE NAME: MATTER RE JOSE MANUEL VAZQUEZ JR

HEARING:
Petition for Termination of Guardianship

COUNSEL:
MARIA VAZQUEZ (GP)...JOHN N. VEGA
JOSE MANUEL VAZQUEZ JR (MIN)...
PEARL GALINDO (MOT)...ROBERT S RODDICK

No file available for review

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

DATE: 05/19/08 TIME: 1:30 DEPT: S8P

CASE #: GARSS800028

SEE PAGE #3 ALSO

CASE NAME: MTR RE MERCADES ALAYZE SMITH

HEARING:
Petition for Appointment of Guardian

COUNSEL:
MERCADES ALAYZE SMITH (MIN)...
MARKIESHA R HARRIS (GE)...PRO/PER
RONALD SMITH (GP)...LAW OFFICE OF DARREN S. YOUNG
RONALD SMITH (TP)...LAW OFFICE OF DARREN S. YOUNG

GENERAL INFORMATION

Temporary guardianship denied 2/4/08.

Continued from 03/03/08 for results of civil hearing.

THIS CASE IS SET FOR HEARING ON

Petition for guardianship, estate only, by paternal aunt, minor 7.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner requests blocked account in lieu of bond. Estate value is \$395,925.55 to be received from deceased mother's account. JTD. If blocked account is used, suggest court set hearing re proof of blocked account in 30 days.
2. Petitioner reports that there was a juvenile case in which atty Melvin Friedland was appointed Guardian Ad Litem and that the atty took possession of the money and submitted a request for \$6,000 to be withdrawn annually for private school tuition. Petitioner adds that the minor attends public school. Petitioner also requests return of the \$6,000. Issues:

- a. Question status of the juvenile court case and whether this court has jurisdiction. The probate court yields to the juvenile court in cases involving the same minor.
 - b. It does not appear that the requested relief regarding return of the \$6,000 should be granted as part of this petition. If petitioner is appointed guardian then she could bring the appropriate petition to request such relief.
3. Mother is deceased.
4. Current GAL (atty Melvin Friedland) was personally served on 1/28/08.
5. Father was personally served on 1/28/08, also signed nomination, consent, and notice waiver.
6. Suggest court review Guardianship Questionnaire (tabbed).
7. **Objections filed by Ronald Smith, MGF.**

RECOMMENDATION

Set for contested hearing.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

DATE: 05/19/08 TIME: 1:30 DEPT: S8P

CASE #: GARSS800028

SEE PAGE #2 ALSO

CASE NAME: MTR RE MERCADES ALAYZE SMITH

HEARING:
Petition for GRANDPARENT VISTITATION *

COUNSEL:
MERCADES ALAYZE SMITH (MIN)...
MARKIESHA R HARRIS (GE)...PRO/PER
RONALD SMITH (GP)...LAW OFFICE OF DARREN S. YOUNG
RONALD SMITH (TP)...LAW OFFICE OF DARREN S. YOUNG

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Grandparent visitation by MGF,
Ronald Smith.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Petitioner alleges that the guardian, Markiesha Harris, has forbidden him from seeing the minor. Petitioner requests reasonable visitation per Family Code §3102.
2. Proof of service attached to petitioner, however, is dated 04/14/08; 14 days before the filing date. Need notice of hearing and proof of service on guardian and father, Mark Powell.

RECOMMENDATION

Need notice and then Court's discretion.

(cbr)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

DATE: 05/19/08 TIME: 1:30 DEPT: S8P

CASE #: GARSS800048

CASE NAME: IN THE MATTER RE ANDREW JOELEE CANZONERI

HEARING:
Petition for Appointment of Guardian

COUNSEL:
SHARON L HAMILTON (PET)...PRO/PER
JOELEE CANZONERI (MIN)...

GENERAL INFORMATION

Continued from 03/10/08. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for appointment of Guardian by maternal grandmother, person only, minor age 6.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

- 1 Need Notice of Hearing with proof of service on mother, father, and PGPs.
- 2 Court may wish to look at Confidential Guardian Screening Form and Guardianship Questionnaire (tabbed).
- 3 Need Attachment 3 to Confidential Guardian Screening Form.

RECOMMENDATION

Clear note 1, then court's discretion.

(/cbr)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

DATE: 05/19/08 TIME: 1:30 DEPT: S8P

CASE #: GARSS800098

CASE NAME: IN THE MATTER RE: MARQUEZ PRENTISS

HEARING:

Petition for TO FIX RESIDENCE OUTSIDE THE STATE OF CALIFORNIA *

COUNSEL:

THELMA L PRENTISS (PG)...PRO/PER
MARQUEZ PRENTISS (MIN)...

GENERAL INFORMATION

Thelma L Prentiss appointed guardian of Marquez Prentiss on 04/21/07, person only.

THIS CASE IS SET FOR HEARING ON Petition to Fix Residence Outside of State.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Petitioner/guardian requests to move to Michigan to live closer to petitioner's family.
2. Need notice of hearing and proof of service on Mother, Nyra Prentiss; father, unknown and MGF and PGPs.

RECOMMENDATION

Need notice then Court may wish to set hearing for termination of guardianship and proof of Michigan Guardianship.

(cbr)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

DATE: 05/19/08 TIME: 1:30 DEPT: S8P

CASE #: GARSS800127

CASE NAME: MTR RE MYSTEYA ROSE RUBY

HEARING:
Petition for Appointment of Guardian

COUNSEL:
ANNA RYAN (GP)...PRO/PER
MYSTEYA ROSE RUBY (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only by MGM, Anna Ryan; minor, Mysteya, 18 months.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Need notice of hearing and proof of personal service on Mother, Christal Ryan, and father, Curtis Ruby.
2. Need notice of hearing and proof of mailed service on MGF and PGPs.

RECOMMENDATION

Need notice then Court's discretion.

(cbr)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

DATE: 05/19/08 TIME: 1:30 DEPT: S8P

CASE #: GARSS800128

CASE NAME: MTR RE RYAN MICHAEL LITEL

HEARING:
Petition for Appointment of Guardian

COUNSEL:
LINDA LITEL (GP)...PRO/PER
RYAN MICHAEL LITEL (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only by Paternal Aunt, minor Ryan 12.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Need notice of hearing and proof of personal service on mother, Lisa Wilson and father, Derek Litel.
2. Minor signed consent and waiver.
3. Need notice of hearing and proof of mailed service on MGP, unknown. Petitioner alleges all other grandparents are deceased.

RECOMMENDATION

Need notice and then court's discretion.

(cbr)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

DATE: 05/19/08 TIME: 1:30 DEPT: S8P

CASE #: SG SS01668

CASE NAME: IN THE MATTER OF RICHARD A CARRILLO & GABRIELA

HEARING:

Petition for Appointment of Guardian

COUNSEL:

GABRIELA R CARRILLO (MIN)...
RICHARD A CARRILLO (MIN)...
RUBEN A LOPEZ (GP)...PRO/PER
MARIE A LOPEZ (GP)...PRO/PER
GEORGE R CARRILLO (MIN)...

GENERAL INFORMATION

No appearance for Temporary guardianship on 04/21/08.

Marie and Ruben Lopez appointed guardians of Gabriela, Richard and George Carrillo on 03/08/04.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only by MGM, to add minor, Ceasar 11 months.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Petitioner appears to be adding an additional minor, Ceasar [sic], to the existing guardianship.
2. Need notice of hearing and proof of personal service on mother, Jennifer Lopez and father, Ceasar Sambrano.
3. Need notice of hearing and proof of mailed service on brother, Richard and PGPs. (PGF unknown)
4. Pages 7 and 8 are missing from Guardianship questionnaire. Need to file verified form.
5. Proposed guardian Ruben Lopez failed to sign page 1 of the guardianship questionnaire. Need signed form.

RECOMMENDATION

Need to clear notes.

(cbr)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR
HONORABLE Judge Wilfred J. Schneider

DATE: 05/19/08 TIME: 1:30 DEPT: S8P

CASE #: SG SS04537

CASE NAME: MTR RE YVETTE OBEDA BROWN

HEARING:

Petition for COURT ASSISTANCE IN COLLECTION OF BENEFITS OWED TO
THE WARD

COUNSEL:

JOANN MCCREE	(GP)...PRO/PER
YVETTE OBEDA BROWN	(MIN)...CARROLL M LAWSON
MANFRIT CLEMONS	(PET)...CHRISTINA FERRANTE
YOLANDA CLEMONS	(TP)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Court Assistance in Collection of
Benefits Owed to the Ward

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

1. Petitioner alleges there is a problem with respect to the payment of pension proceeds from BF Goodrich. The Will of minor's deceased mother states that the life insurance policies and retirement benefits shall be shared by Michael Adams and Joann McCree, prior guardian of the person minor, Yvette Brown, each to receive an equal 50%. Petitioner believes that the retirement benefits were paid directly to Joann McCree as guardian. Petitioner requests that Joann McCree render an accounting of monies received on her behalf through the date her term as guardian expired on 4/17/06. Question petitioner's authority to ask for an accounting in a closed file and terminated guardianship. There is an active pending guardianship in Riverside County (RIP092315). File verified supplement with points and authorities setting forth this court's authority to take an action in a terminated guardianship.

RECOMMENDATION

Need to file verified supplement.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

DATE: 05/19/08 TIME: 1:30 DEPT: S8P

CASE #: SG SS05277

CASE NAME: MTR OF LADIMOND D MCKINLEY ET AL

HEARING:
Petition for Termination of Guardianship

COUNSEL:
CARLA A RAINEY (GP)...PRO/PER
LADIMOND DASHANN MCKINLEY (MIN)...
RONISHA LASTAR HAYES (MIN)...

GENERAL INFORMATION

Carla A Rainey appointed guardian of minor person only on 04/10/06.

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship of minor LaDimond 17, by guardian.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Petitioner states that the minor is now living with Debra Rose who wants to become legal guardian. Petitioner alleges that DCS allowed the minor to be placed with Ms Rose until she was able to get guardianship. Need petition for guardianship by successor guardian.
2. Need notice of hearing and proof of service on mother, Michelle Cruse; father, "McKinley" [sic], siblings Ronisha and Rochelle, MGPs and MGPs (unknown).

RECOMMENDATION

Need notice and petition for successor guardian.

(cbr)

Superior Court of Calif, County of San Bernardino

Page: 1

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR
HONORABLE JUDGE BRIAN D SAUNDERS

DATE: 05/19/08 TIME: 1:30 DEPT: S10P

CASE #: GARSS700115

CASE NAME: MTR RE CHANCE E CANEZ ET AL

HEARING:

Petition for Appointment of Guardian

COUNSEL:

MARNY E RUFFALO	(GP)...PHILLIP M SAHAGIAN
CHANCE E CANEZ	(MIN)...
SOPHIA E CANEZ	(MIN)...
LUKE P CANEZ	(MIN)...
BRANDY CANEZ	(MOT)...PRO/PER
PETER CANEZ	(PRO/PER

GENERAL INFORMATION:

Temporary letters issued 6/27/07

Continued from 7/24/07. Court terminated temporary orders and ordered minors returned to the custody of their parents. Court also referred matter to Court Investigator for investigation and report.

Last continued from 9/18/07 to check status of mother's criminal case. Nothing new filed.

Continued from 01/28/08 for father to file an objection and for outcome of mother's criminal case. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by maternal grandmother, minors 8, 5 and 17 months

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

1. Father was personally served on 6/27/07
2. As mother was present at last hearing, court could deem mother's appearance as waiver of notice.
3. Need to file proof of mailed service on PGPs or due diligence declaration.
4. **Objections filed by mother.**
5. **Need father's written objections.**
6. Court Investigator's report filed.

RECOMMENDATION:

Need notice, father's written objections and then court's discretion.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE BRIAN D SAUNDERS

DATE: 05/19/08 TIME: 1:30 DEPT: S10P

CASE #: GARSS700258

CASE NAME: MATTER RE KENDRA KIARA CHAPMAN

HEARING:
Hearing Re: INVENTORY AND APPRAISAL.

COUNSEL:
BERNARDO VARGAS (GP)...PRO/PER
MARY VARGAS (GP)...PRO/PER
KENDRA KIARA CHAPMAN (MIN)...

GENERAL INFORMATION

Bernardo and Mary Vargas appointed guardians of Kendra Chapman 8, person and estate, on 11/05/07

THIS CASE IS SET FOR HEARING ON Inventory and Appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. No Inventory and Appraisal filed. Need same.
2. Guardians were to place funds in a blocked account. Proof of opening account is filed, however, there is no clarification that account is blocked. Need statement from the bank re same. Court may wish to set OSC re proof of blocked account.

RECOMMENDATION

Court may wish to set OSC re proof of blocked account. Also, when an inventory and appraisal is not filed as ordered, the court may set a hearing in accord with 2614.5.

(cbr)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE BRIAN D SAUNDERS

DATE: 05/19/08 TIME: 1:30 DEPT: S10P

CASE #: GARSS700305

CASE NAME: MATTER RE ARIEL CHERIE FLADE

HEARING:
Petition for Appointment of Guardian

COUNSEL:
LISAMARIE TRACIE TORRES (PET)...PRO/PER
ARIEL CHERIE FLADE (MIN)...

GENERAL INFORMATION

Temporary guardianship denied 11/15/07, granted 11/26/07.

Continued from 12/10/07, 1/7/08, 2/10/08 and 04/21/08 at request of DCS.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by non-relative, minor 4.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner is a non-relative. **Need DCS report.**
2. Mother signed nomination, consent, and notice waiver.
3. Due diligence filed for father. JTD. **Deemed sufficient 12/10/07.**
4. Need notice of hearing and proof of mailed service for MGPS, PGPs.

RECOMMENDATION

Need notice and DCS report.

(/cbr)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE BRIAN D SAUNDERS

DATE: 05/19/08 TIME: 1:30 DEPT: S10P

CASE #: GARSS800045

CASE NAME: IN RE THE MATTER OF RILEY RAYNE BARNES

HEARING:
Petition for Appointment of Guardian

COUNSEL:
PAMELA JACOBS (PET)...PRO/PER
RILEY RAYNE BARNES (MIN)...
ARLEY JACOBS (GP)...PRO/PER

GENERAL INFORMATION

Ex parte petition for temporary guardianship taken off calendar 2/21/08, no appearance. Continued from 03/17/08 at request of Petitioner's. Petitioners were out of town and unable to appear. Nothing new filed.

Continued from 04/14/08 to clear notes. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by MGM and her spouse, minor Riley 5.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need notice of hearing and proof of mailed service for MGF, PGF.

RECOMMENDATION

Need notice then court's discretion

(/cbr)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE BRIAN D SAUNDERS

DATE: 05/19/08 TIME: 1:30 DEPT: S10P

CASE #: GARSS800065

CASE NAME: IN THE MATTER RE MONICA L FERNANDEZ

HEARING:
Petition for Appointment of Guardian

COUNSEL:

JOHN J BRADFORD	(PET)...PRO/PER
CAROL L BRADFORD	(PET)...PRO/PER
MONICA L FERNANDEZ	(MIN)...
EDDIE FERNANDEZ	(FAT)...PRO/PER
JESSICA TYGART	(PET).

GENERAL INFORMATION

Temporary orders denied on 3/10/08 as no emergency

Continued from 04/07/08. Mother Jessica Tygart and father Eddie Fernandez both object to guardianship. Referred to Court Investigator for investigation and report.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by maternal grandparents, minor 2

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

1. Mother has signed nomination, waiver and consent.
2. Father was personally served as to proposed temporary guardianship. However, need proof of personal service on permanent guardianship.
Father appeared at 04/07/08 hearing.
3. **Need Court Investigator report.**
4. Objections filed by father alleging that he only needed care for the minor on a temporary basis.
5. Objections filed by mother alleging she was misled regarding the guardianship.

RECOMMENDATION

Need Court Investigator report.
(/cbr)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE BRIAN D SAUNDERS

DATE: 05/19/08 TIME: 1:30 DEPT: S10P

CASE #: GARSS800069

CASE NAME: MTR RE SHIRLEY ANN ATKINSON

HEARING:

Petition for Appointment of Guardian

COUNSEL:

CANDICE M WELCH (GP)...PRO/PER
SHIRLEY ANN ATKINSON (MIN)...

GENERAL INFORMATION

Temporary orders denied on 3/11/08 as no emergency

Continued from 04/07/08. Father stated that he will provide petitioner, Candace Welch, with the addresses of the PGPs. Referred to Court Investigator for investigation and report. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by sister, minor 3

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

1. Mother was personally served on 3/19/08
2. Father was personally served on 3/19/08.
3. Due diligence declaration filed as to PGM, indicating efforts to locate were unsuccessful. **Father will provide address for petitioner.**
4. Due diligence declaration filed as to PGF indicating name/whereabouts are unknown. **Father will provide address for petitioner.**
5. Need balance of filing fee of \$320.00 (correspondence to petitioner dated 3/26/08 inadvertently states \$220.00 is due).
6. Objections filed by mother indicating allegations of petitioner are not true.
7. Objections also filed by father indicating the claims of petitioner are unfounded and untrue. Father and mother are cable of caring for minor.
8. Need Court Investigator report.

RECOMMENDATION

Need notice and Court Investigator report.

(/cbr)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE BRIAN D SAUNDERS

DATE: 05/19/08 TIME: 1:30 DEPT: S10P

CASE #: GARSS800096

CASE NAME: IN THE MATTER RE: JOEY RAMOS ET AL

HEARING:
Petition for Appointment of Guardian

	COUNSEL:
TOMAS GARCIA	(PG)...PRO/PER
MARIA GARCIA	(PG)...PRO/PER
JOEY RAMOS	(MIN)...
ANTHONY RAMOS	(MIN)...

GENERAL INFORMATION

Continued from 04/21/08. Court found that service on mother was untimely. Mother to be notified of new date and that if mother, Jessica Sanchez, does not appear at the next hearing or file an objection, the guardianship will be granted.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by maternal great uncle and aunt, minors 16 and 13

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

1. Need proof of personal service on mother; Jessica Sanchez.
2. Need proof of mailed service on sibling, Ricky Ramos, or due diligence declaration.

RECOMMENDATION

Need notice and then court's discretion.

(/cbr)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE BRIAN D SAUNDERS

DATE: 05/19/08 TIME: 1:30 DEPT: S10P

CASE #: GARSS800125

CASE NAME: MTR RE JOHNNY T CASTRO

HEARING:
Petition for Appointment of Guardian

COUNSEL:
VIRGINIA DURAN (GP)...PRO/PER
JOHNNY T CASTRO (MIN)...

GENERAL INFORMATION

Temporary orders denied on 04/22/08, no emergency

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only by PGM, minor Johnny 13.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Petitioner states that the child does not currently live with her and requests guardianship Minor allegedly lives with the MGPs. There are allegations in the petition regarding the MGPs.
2. Need notice of hearing and proof of mailed service on PGF.
3. Need notice of hearing and proof of *personal* service filed on MGPs.
4. Petitioner states father is deceased.
5. Due diligence declaration filed on mother Tinamarie Apodaca indicating efforts were unsuccessful.

RECOMMENDATION

Need notice.

(cbr)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE BRIAN D SAUNDERS

DATE: 05/19/08 TIME: 1:30 DEPT: S10P

CASE #: GARSS800126

CASE NAME: IN RE THE MATTER OF AMY JEANNE EVERITT

HEARING:
Petition for Appointment of Guardian

COUNSEL:
ALINA A LEWIS (PET)...PRO/PER
AMY JEANNE EVERITT (MIN)...

GENERAL INFORMATION

Temporary orders granted on 04/24/08, person only.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only by Alina Lewis, non-relative, minor Amy 15.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Petitioner is non-relative. Need DCS report.
2. Minor and father signed consent and waiver.
3. Due diligence declaration filed on mother indicating efforts to locate were unsuccessful. Judge to decide
4. Need notice of hearing and proof of mailed service on PGPs and MGPs. (MGM unknown)
5. See confidential screen form (tabbed green).

RECOMMENDATION

Need notice and DCS report.

(cbr)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE BRIAN D SAUNDERS

DATE: 05/19/08 TIME: 1:30 DEPT: S10P

CASE #: SG SS03355

CASE NAME: MTR OF THOMAS JAMES KAUFMAN

HEARING:
Petition for Appointment of Guardian

COUNSEL:

CARLA KAUFMAN (GP)...PRO/PER
MARK KAUFMAN (GP)...PRO/PER
THOMAS JAMES KAUFMAN (MIN)...
THOMAS SAYLOR-BROWN (SG)...BRIAN W BARON
JOHN LINDER (SG)...BRIAN W BARON

GENERAL INFORMATION

Continued from 10/9/07 at request of parties to clear notes.
Continued from 12/3/07. referred to CI. Nothing new filed. Email correspondence found in file indicates uncertainty by CI re how to proceed.
Continued from 02-04-08 at request of CI's office for report. Nothing new filed.
Continued from 03/10/08 for counsel to clear notes. John Linder signed authorization for release of information in open court.

THIS CASE IS SET FOR HEARING ON Petition for (successor) guardianship, person only, by persons of unknown relation, minor 6.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Guardianship, person only, was granted to aunt and uncle 2/15/02.
2. These petitioners now allege that uncle guardian has deceased and aunt guardian is gravely ill. Petitioners seek to be added as co-guardians.
3. Current guardian has signed consent and notice waiver.
4. Petitioner did not file a complete petition packet including the Child Information Attachment Form (Judicial Council Form GC-210 (CA)) which lists all relatives and contains all other relevant and necessary information re minor to process petition. Need verified supplement. **Supp: Declaration filed 12/3/07 with family**

information. However, it does not set forth information as to whether the minor has Native American Ancestry.

5. Petitioners are non-relatives – need DCS report.
6. Need notice of hearing and proof of service for MGM, MGF (mentioned in 12/3/07 declaration re family as location unknown – will need due diligences for these individuals and proof of service for any other family listed on Child Information Attachment Form when filed).
7. Note that address of current guardian is listed as in Tucson, AZ and current UCCJEA form filed by these petitioners indicates minor has been living there. Appears guardian has been keeping minor in AZ without court approval. Suggest court set OSC re same.
8. Need notice of hearing and proof of personal service for mother and father.
9. Authorization for Release of Information form attached to Guardianship Questionnaire is not signed. Need signature of both petitioners.
10. **Court Investigator's report is filed.**
11. **Report from Oasis Adoptions in Tucson, Arizona is also filed.**

RECOMMENDATION

Need to clear notes 4 and 6-9 and need DCS report.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE BRIAN D SAUNDERS

DATE: 05/19/08 TIME: 1:30 DEPT: S10P

CASE #: SG SS05369

CASE NAME: MTR RE DANIEL NICOLE LATANT ET AL

HEARING:

FIRST Account and Report of KELLY LATANT and Petition for allowance of fees filed.

COUNSEL:

KELLY LATANT (GE)...LAW OFFICES OF DAYN A. HOLSTON
DANIELLE NICOLE LATANT (MIN)...
JESSICA LYNN LATANT (MIN)...
SAMANTHA RAE LATANT (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON

First account and petition for fees.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Letters of guardianship, person and estate, issued for three minors on 6/19/06.
2. Accounting period 6/19/06 to 6/30/07 (12 ½ months).
3. Assets on hand \$568,684.25.
4. Per prior court order, guardian/petitioner (minors' mother) is entitled to take \$1,650/month per minor for support and maintenance. Petitioner now reports that she has received \$62,400.
5. Atty requests \$6,237.50 fees. Itemized, based upon 27.1 hrs, atty at \$275/hr and unknown other biller at \$125/hr. Is the other biller a paralegal? CRC Rules 7.754 and 7.703(e) require a statement of the paralegal's qualifications. (Only qualified paralegals and attys may bill.) Need verified supplement.
6. Summary of Account and schedules are not on the mandatory Judicial Council forms as required by CRC Rule 7.575. Does court wish to require for this accounting or, alternatively, remind petitioner to use them for future accountings? JTD.
7. The accounting treats all three minors as one account. Issues:

- a. There are separate bank/investment accounts for each minor. There is also a fourth account (# ending 419023) that is not described as being for any of the three minors specifically. The copy of this bank statement shows that it is held in guardian's name individually. (See tab in file.) Appears this account is being used to generally receive rental income and other receipts. It is improper for the account to be held directly by the guardian. Also, all assets in the guardianship must be held specifically by one of the three minors. Need verified supplement addressing/correcting.
 - b. Suggest court require separate accountings and asset handling for each of the three minors starting immediately. Funds and accountings should not be commingled as between the minors and/or the guardian.
 - c. Appears that some general expenses that should be borne equally by all three minors (e.g., insurance, payment to father's estate, bond premiums) are being paid out of the account for minor Danielle. (See p. 12 of schedules, tabbed.) Alternatively, appears this listing may be a typo and the expenses might be paid out of the fourth account held by the guardian. Need verified supplement.
 - d. Only the bank/investment statements for the end of accounting period are provided for all four accounts. For all accounts, need all statements starting at period prior to appointment and through period of accounting to final date. Pr.C. 2620(c)(2).
 - e. Bank/investment accounts were filed as an attachment to the accounting. Suggest court deem the statements to be confidential and arrange for removal to the confidential jacket of the court file. Also, suggest court direct guardian to file all account statements as confidential in the future and to describe account numbers in public documents by the last five digits only.
 - f. Property on hand is reflected as the four accounts discussed above plus a two-thirds interest in one real property, a one-third interest in a second real property, and a two-thirds interest each in two vehicles. Issues:
 - i. These interests need to be separated individually for the three minors.
 - ii. How is title held to these assets (joint tenants or tenants-in-common as between the minors)? And it appears that the guardian/mother would hold the remainder interest in the estates (the assets were inherited from the minors' father/guardian's husband). How are the assets titled as between the mother and minors? Suggest court inquire or require proof to ensure that the minors' interests are adequately protected.
 - iii. Are any of the expenses reflected in the disbursements, such as insurance, related to the guardianship assets that are partially owned by mother/guardian, and if so are the expenses prorated or are they being paid completely by the guardianship estates? Need verified supplement (copies of bills and explanation). How does guardian anticipate sharing costs going forward (insurance, maintenance, registration, taxes, etc.) for autos and real property?
8. Current bond is \$251,000. Appears sufficient in light of amount of the bondable estate (excluding real property) and after including probable annual interest income and reducing for atty fees currently requested and \$4,800/mo to be paid

- to mother/guardian for care per court order. Amount is sufficient even considering new requirement to increase bond to include the cost of recovery (adding 10% for an estate of this size). (Pr.C. 2620(c)(4) and CRC Rule 7.207.)
9. Court may wish to order the deposit of most of the cash on deposit into blocked accounts which would secure the funds and reduce the bond (and premium) significantly. If so, court would want to set an OSC re proof of blocked account and reduction of bond in 30 days.
 10. Significant cash (over \$226,000) is on deposit earning only 1.25% interest. The guardian has a duty to invest prudently. Question whether a higher rate could be returned while maintaining acceptable risk (e.g., CDs). Court may wish to inquire.

RECOMMENDATION

Need to clear notes.

/abs

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE BRIAN D SAUNDERS

DATE: 05/19/08 TIME: 1:30 DEPT: S10P

CASE #: SG SS05545

CASE NAME: MTR OF RENAY PAEZ & SELENA MEDRANO

HEARING:
Petition for Appointment of Guardian

	COUNSEL:
JANIE G GARCIA	(GP)...PRO/PER
RENAY PAEZ	(MIN)...
SELENA GARCIA	(MIN)...
RICK RAEZ	(MIN)...

GENERAL INFORMATION

Temporary orders granted on 3/24/08

Letters of Guardianship issued to 1/16/07

Continued from 04/21/08 at request of DCS for report. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, to add minor, Rick Paez, 11, by Janie Garcie, non-relative.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

1. Mother has signed waiver and consent.
2. Father was personally served on 4/1/08.
3. Due diligence filed as to PGM indicating efforts to locate were unsuccessful.
4. Need DCS report as petitioner is a non-relative.

RECOMMENDATION

Need DCS report.

(/cbr)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE BRIAN D SAUNDERS

DATE: 05/19/08 TIME: 1:30 DEPT: S10P

CASE #: SG SS05655

CASE NAME: MTR RE CLELL ANTHONY WADE

HEARING:

Hearing Re: PETITION FOR WITHDRAWAL OF FUNDS FROM BLOCKED ACCT.

COUNSEL:

TENNIE MAE COTTON (GP)...PRO/PER
CLELL ANTHONY WADE (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Withdrawal of funds from Blocked Account by guardian, MGM, minor 15.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Petitioner requests \$4,000 for sports equipment for minor. Does court wish to require itemization of equipment and proposed cost of same? Judge to decide. Note: the Court granted a withdrawal of \$6,000 for bedding, clothing and a new computer on 12/3/07. At hearing on 1/14/08, petitioner states there was approximately \$1,200 remaining from the \$6,000. Does court wish to allow \$2,800 for sports equipment? JTD
2. The balance of cash in minor's account is \$28,272.94.

RECOMMENDATION

Court's discretion

(/cbr)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

DATE: 05/19/08 TIME: 8:30 DEPT: S11P

CASE #: GARSS700239

CASE NAME: MTR RE DARREN LOPEZ

HEARING:
Hearing Re: PROOF OF BLOCKED ACCOUNT.

COUNSEL:
MELANIE LOPEZ (GE)...SAMAN BEHNAM
DARREN LOPEZ (MIN)...

GENERAL INFORMATION

Melanie Lopez appointed guardian of Darren Lopez, estate only, on 04/16/08.
Minor's \$50,000 in funds is from life insurance on father.

THIS CASE IS SET FOR HEARING ON Proof of Blocked Account

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. No proof of blocked account filed. Need same.

RECOMMENDATION

When the petitioner does not file documents as ordered by the court, the court may take action as specified in Pr.C. § 800 and C.C.P. § 128.

(cbr)

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San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

DATE: 05/19/08 TIME: 8:30 DEPT: S11P

CASE #: GARSS700300
CASE NAME: MTR RE HALEY ASHTON WALKER

HEARING:
Petition for Appointment of Guardian

COUNSEL:

CHRISTY E BOUCHE	(GP)...PRO/PER
HALEY ASHTON WALKER	(MIN)...

GENERAL INFORMATION

continued from 12/3/07 for service on mother.

Continued from 01-28-08 on court's motion.

Continued from 02/25/08. Court strongly recommends that mother be allowed supervised visits if Juvenile court permits. Court continues matter for receipt of DCS report. .
continued from 3/24/08. Court refers matter to Court Investigator for investigation and report.

Continued from 04/21/08 at request of Court Investigator's office to complete report. Petitioner provided address change to the Court and stated that there are no pending juvenile cases. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by non-relative, minor 4

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

1. Mother was personally served on 01-12-08.
2. Due diligence declaration filed as to father indicating father's name/whereabouts are unknown.
3. Need to file proof of mailed service on DCS, PGPs, MGPs and siblings 12 years and older.
4. Need DCS report as petitioner is a non-relative.
5. **Need Court Investigator's report.**

RECOMMENDATION

Need notice, DCS and CI reports.

(/cbr)

Superior Court of Calif, County of San Bernardino

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

DATE: 05/19/08 TIME: 8:30 DEPT: S11P

CASE #: GARSS800064

CASE NAME: MTR RE RHONDA BATES ET AL

HEARING:
Petition for Appointment of Guardian

COUNSEL:

RHONDA BATES	(GP)...PRO/PER
RHONDA BATES	(MIN)...
JASMINE BATES	(MIN)...
ARONNA BATES	(MIN)...

GENERAL INFORMATION

Temporary orders denied on 3/10/08 as no emergency

Continued from 04/07/08. Court ordered mother to be properly served via certified mail in Oklahoma. Proof of service filed.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by paternal grandmother, minors 3, 1 ½ and 11 months

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

1. Father has signed nomination, waiver and consent.
2. Due diligence declaration filed as to MGF indicating efforts to locate were unsuccessful. JTD

RECOMMENDATION

Court's discretion.

(/cbr)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

DATE: 05/19/08 TIME: 8:30 DEPT: S11P

CASE #: GARSS800073

CASE NAME: MATTER RE: MARTIN J R ESTRADA

HEARING:
Petition for Appointment of Guardian

COUNSEL:
SYLVIA RIVAS (GP)...PRO/PER
MARTIN J.R. ESTRADA (MIN)...

GENERAL INFORMATION

Continued from 04/01/08 Court needs additional proof of service. Referred to the Court facilitator's office. Stip for Appointment of Commissioner filed.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian of person only by MGM, minor 12 months.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Need notice and proof of personal service on mother and father. **Due diligence filed on mother and father. Judge to decide.**
2. Need notice and proof of mailed service on PGPs and MGF. **Due diligence filed on PGPs. Judge to decide.**
3. See confidential screening form, tabbed. Note that petitioner did not provide detailed info re attachment 9 of Guardianship Screening Form or bottom of page one of Guardianship Questionnaire. Need completed forms.

RECOMMENDATION

Need to clear notes.

(/cbr)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

DATE: 05/19/08 TIME: 8:30 DEPT: S11P

CASE #: GARSS800083

CASE NAME: IN THE MATTER RE CHARLES EATON, LAUREN EATON

HEARING:

Hearing Re: PROOF OF BLOCKED ACCOUNT.

COUNSEL:

DONNA EATON	(PET)...PRO/PER
CHARLES C EATON	(MIN)...
LAUREN C EATON	(MIN)...
DOUGLAS EATON	(PET)...PRO/PER

GENERAL INFORMATION

Donna and Douglas Eaton appointed guardian of Charles and Lauren Eaton, estate only, on 04/07/08. Source of funds are from minors' grandmother's pay on death Certificate of Deposit account; amount undetermined.

THIS CASE IS SET FOR HEARING ON Proof of Blocked Account

1. No proof of blocked account filed. Need same.

RECOMMENDATION

When the petitioner does not file documents as ordered by the court, the court may take action as specified in Pr.C. § 800 and C.C.P. § 128.

(cbr)

Superior Court of Calif, County of San Bernardino

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San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

DATE: 05/19/08 TIME: 8:30 DEPT: S11P

CASE #: GARSS800130

CASE NAME: RE OMARION GRANDBERRY AND AHNIA BURNS

HEARING:
Petition for Appointment of Guardian

COUNSEL:
LINDA WALKER (PET)...PRO/PER
KENNETH BOND (PET)...PRO/PER
OMARION GRANDBERRY (MIN)...
AHNIA BURNS (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only by Aunt and Uncle, minors Omarion 5 and Ahnia 4 months.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Notarized signature of mother giving rights to Linda Walker. However, this is not a mandatory judicial council form consent and waiver.
2. Need notice of hearing and proof of personal service on mother, father (1) Clarence Grandberry and father (2) Kevin Burns.
3. Need notice of hearing and proof of mailed service on MGF, PGPs (1) (unknown) and PGPs (2) (unknown). MGM is deceased.
4. See confidential screen form. Tabbed green.

RECOMMENDATION

Need notice then Court's discretion.

(cbr)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

DATE: 05/19/08 TIME: 8:30 DEPT: S11P

CASE #: SG SS02383

CASE NAME: IN THE MATTER OF JASMINE PADILLA & BREYANNA ORN

HEARING:
Petition for Termination of Guardianship

	COUNSEL:
DIANA SESMA	(GP)...PRO/PER
ALEJANDRO SESMA	(GP)...PRO/PER
BREYANNA ORNELAS	(MIN)...
JASMINE PADILLA	(MIN)...
FRANKIE ORNELAS	(PET)...PRO/PER

GENERAL INFORMATION

Alejandro and Diana Sesma appointed guardian of Jasmine Padilla on 09/24/99 and Breyanna Ornelas, person only, on 09/13/00.

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by guardian, minors Breyanna 10 and Jasmine 15.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Petitioner states that the mother is now stable and ready to take the children.
2. Mother has signed waiver and consent.
3. Need notice of hearing and proof of service on father, PGPs, and minor Jasmine.

RECOMMENDATION

Need notice then Court's discretion

(cbr)

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

DATE: 05/19/08 TIME: 8:30 DEPT: S11P

CASE #: SG SS05499

CASE NAME: MTR RE LOUIS & KATHERINE BERRIOS

HEARING:
Accounting Review

	COUNSEL:
ANA BERRIOS	(GE)...PRO/PER
LOUIS BERRIOS	(MIN)...
KATHERINE BERRIOS	(MIN)...

GENERAL INFORMATION

Ana Berrios appointed guardian of Louis and Katherine Berrios, estate only, on 10/02/006.
Inventory and Appraisal filed on 02/16/07.

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. No Accounting has been filed. Need same.

RECOMMENDATION

When an accounting is not filed as required, the court shall take action as specified in
Pr.C. § 2620.2.

(cbr)